



```
*****
*
* Pipeline 1.43
* Release Date 14th October 2010
*
* Pipeline is published by
* DataHouseSoftware, Sydney, Australia
* www.datahousesoftware.com
* help@datahousesoftware.com
* sales@datahousesoftware.com
*
*****
```

-----

From all at DataHouseSoftware

Thanks for using Pipeline - we hope it will serve you and your business well.

-----

Use of This Software is strictly subject to acceptance of the following conditions.

**LIMITATION OF LIABILITY.** To the maximum extent permitted by applicable law, in no event shall DataHouseSoftware or its suppliers be liable for any special, incidental, indirect, or consequential damages whatsoever (including, without limitation, damages for loss of business profits, business interruption, loss of business information, or any other pecuniary loss) arising out of the use of or inability to use this software or the provision of or failure to provide Support Services, even if DataHouseSoftware has been advised of the possibility of such damages.

The Evaluation mode of Pipeline is limited to 200 contacts.

If you exceed 200 contacts you will be unable to access your data.

Pipeline is software licensed by subscription which must be renewed annually.

If your subscription expires you will be unable to access your data.

See <http://www.datahousesoftware.com/pipeline/register.htm> to renew your subscription

Watch video demo of how to install and set up pipeline here:

<http://www.youtube.com/watch?v=yQQUn0UYuU> and how to add user accounts here

<http://www.youtube.com/watch?v=pVLR4LIIMeA>

## Installation and Setup

*For a New Site, without Pipeline already installed*

### 1. UNZIP THE ZIP ARCHIVE TO A TEMPORARY FOLDER

### 2. INSTALL THE APPLICATION

2.1. Open the folder from above, and double-click the setup.exe file. Follow the prompts, accept the licence conditions and **all default settings**.

### 3. OPEN THE APPLICATION

3.1. Open the shortcut to Pipeline on the desktop or start menu. This is a shortcut to the application on your hard drive. (The Application installs to the folder "C:\Pipeline")

3.2. The first screen prompts you to locate the database you wish to connect to. For testing and evaluation, leave all the details exactly as they are. You may connect to either;

3.2.1. The Access database installed to "C:\Pipeline\Data Files\TEST DATA.mdb" **OR**

3.2.2. The SQL Server database in our data centre. Logon details are;

Username: pipelinetest

Driver: SQL Server

Port: 1433

Password: pipelinetest

Database: TESTDATA

Server: 119.148.66.102

3.3. For more information on working with Pipeline please refer to the manual

<http://www.datahousesoftware.com/downloads/PipelineManual.pdf> and also to the video tutorials at <http://www.datahousesoftware.com/pipeline/tutorials.htm>

### 4. SETUP MULTI-USER ENVIRONMENT

4.1. If several users are to simultaneously access the same data, that data must be accessible to all users.

#### 4.2. Using Access Back End Database

4.2.1. Quit Pipeline

4.2.2. Move the files "C:\Pipeline\Data Files\LIVE DATA.mdb" and "C:\Pipeline\Data Files\TEST DATA.mdb" to a folder that is accessible to all users who will use the database, ie a shared network folder or drive.

4.2.3. Re-open Pipeline and use the browse button to locate the data file in its new directory

#### 4.3. Using SQL Server Database

4.3.1. The Test Database in our server is already accessible to all users with internet access.

4.3.2. Contact [sales@datahousesoftware.com](mailto:sales@datahousesoftware.com) to arrange for a hosted database on the SQL Server in our data centre, or to setup a database on your own SQL Server.



## **5. ADD MORE CONSULTANT USER ACCOUNTS TO THE DATABASE**

- 5.1. Click on the button "Consultancy" in the toolbar
- 5.2. Enter the password "pivotal" without the quotes and click "Edit Users and Consultancy"
- 5.3. This screen shows your company name and data and is accessible by password only. The bottom half of the screen is where you list the consultants working for your company. Add Consultants by writing in new details in the first blank line at the bottom of the list of consultants.
- 5.4. Add new users. The field Consultant must match the username on the logon screen, similarly password on this consultants screen must match the password on the logon screen
- 5.5. When logging on to a database on a SQL Server, the username and password must also be defined at the SQL Server end. Because the SQL Server is in our data centre, only DataHouseSoftware can add users to the SQL Server containing the TESTDATA database.

## **6. REPEAT APPLICATION INSTALLATION ON EACH USERS COMPUTER**

- 6.1. For installation on subsequent users PCs, repeat step 2.
- 6.2. Repeat step 3, but make sure to select the correct location for the Access data file or the SQL Server.

## **7. FINISHED**

- 7.1. You are now ready to use the database. Read the manual for further details

NOTE: DATAHOUSESOFTWARE CAN INSTALL PIPELINE ON YOUR COMPUTER AT NO COST  
PLEASE EMAIL [SALES@DATAHOUSESOFTWARE.COM](mailto:SALES@DATAHOUSESOFTWARE.COM) TO DISCUSS