

# Dell™ Toad™ Data Modeler 5.2.4 FREEWARE

Installation Guide



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Dell Inc.  
Attn: LEGAL Dept  
5 Polaris Way  
Aliso Viejo, CA 92656

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#### Legend

 **CAUTION:** A CAUTION icon indicates potential damage to hardware or loss of data if instructions are not followed.

 **WARNING:** A WARNING icon indicates a potential for property damage, personal injury, or death.

 **IMPORTANT NOTE, NOTE, TIP, MOBILE, or VIDEO:** An information icon indicates supporting information.

Toad™ Data Modeler Installation Guide  
Updated - March 10, 2014  
Software Version - 5.2.4 FREEWARE

# Contents

- Introduction** ..... 4
  - Before Installation: ..... 4
- Freeware Version Information** ..... 5
  - Functionality Restrictions: ..... 5
- System Requirements** ..... 6
  - Virtual Appliances ..... 7
- Supported Database Platforms** ..... 8
- First Installation (Clean Install)** ..... 10
- Upgrade** ..... 13
- Side-by-Side Installation** ..... 15
- Silent Installation** ..... 17
  - Shortcuts ..... 17
  - Database Platforms ..... 18
- Un-Installation** ..... 21
- Default Locations** ..... 22
  - 1. After Toad™ Data Modeler is installed ..... 22
  - 2. After you run Toad™ Data Modeler ..... 23
- About Dell** ..... 25
  - Contacting Dell ..... 25
  - Technical support resources ..... 25
- Glossary** ..... 27
- Index** ..... 28

# Introduction

Open and unzip the installation package that contains:

- Installation file (MSI)
- Release Notes file (PDF)
- Installation Guide file (PDF)

## Before Installation:

1. If you have installed any version of Toad™ Data Modeler (TDM) using the TDM stand alone installer and run any of the Toad bundles that contain Toad™ Data Modeler, the Dell Installer will display incorrectly that Toad™ Data Modeler has not been installed.
2. Installing features for Toad™ Data Modeler: During the initial installation of Toad™ Data Modeler you have the option to install support for the various database platforms, using the 'Select Features' functionality within the Dell Installer. If you want to add new features (after TDM is already installed), you must do so from the Control Panel via the Add or Remove Programs section in your operating system.
3. To install Toad™ Data Modeler successfully, Administrator privileges are necessary.
4. Toad™ Data Modeler supports side-by-side installation.
  - Upgrade - New version of Toad™ Data Modeler is installed to the same folder where previous version was installed.
  - Side-by-side Installation - New version of Toad™ Data Modeler is installed to another location.
5. Limitations of trial version: 30 - day trial period and multiple features limited to a maximum of 25 entities.
6. Do NOT open and resave models originally created in a developmentally higher version of Toad™ Data Modeler (e.g. in v. 5.2.x) in lower version of Toad™ Data Modeler (e.g. in v. 5.0.5).
7. Do NOT install commercial version to BETA version folders. BETA uses different folders for configuration files and other default directories than Toad™ Data Modeler Commercial version. You can install and use both versions on one computer. However, Do NOT install commercial version to BETA version folders.
8. Import and export of settings between Toad™ Data Modeler versions is possible (**Settings** | **Options** | buttons **Import**, **Export** and **Default Settings**.)

## Freeware Version Information

This product does not require licensing. Toad™ Data Modeler 5.2.4 FREEWARE:

- is valid for 360 days since the first run or expires on 1 June 2015.
- has the following functionality restrictions.

### Functionality Restrictions:

- **Save Model** - You can save a model with max 25 entities.
- **Preview** - You can preview a model with max 25 entities.
- **Print** - You can print a model with max 25 entities.
- **Export to Graphic File** - You can export a model with max 25 entities to graphic file.
- **Alter Report** - You can generate alter report for a model with max 25 entities.
- **Report** - PDF reports with watermark are limited to a maximum of 25 entities. Number of reported other objects is not limited. HTML and RTF reports cannot be generated.
- **XSL Transformation Report** - You can generate the XSL Transformation report only for first 25 entities of the model. Other objects (procedures, functions etc.) don't have any limitation.
- **SQL/DDL Script Generation** - You can generate SQL/DDL script only for first 25 entities of the model. Other objects (procedures, functions etc.) don't have any limitation.
- **Alter Script Generation** - This feature is not available at all.
- **Reverse Engineering** - Reversing database schema is limited to 25 entities. Other objects have no limitation.
- **Undo** - Only one step back is available in Freeware version.

## System Requirements

Before installing Toad™ Data Modeler, ensure that your system meets the following minimum hardware and software requirements.

	Minimal Requirements	Optimal
Platform	Pentium IV	Pentium dual core
Memory	512 MB	4 GB
Hard Disk Space	200 MB	400 MB
Operating System	Microsoft Windows XP (32-bit or 64-bit, Service Pack 2) Microsoft Windows Vista (32/64-bit) Microsoft Windows Server 2003 (32/64-bit, Service Pack 2) Microsoft Windows Server 2008 (32/64-bit) Microsoft Windows Server 2008 R2 (64-bit) Microsoft Windows 7 (32/64-bit) Microsoft Windows 8 PRO (64-bit)	

Review the following information about Toad™ Data Modeler supported databases:

Database Server	DB2 UDB v. 8 (LUW), 9.0 (LUW), 9.5 (LUW), 9.7 (LUW), 10.1 (LUW) DB2 z/OS v. 9, v.10 Greenplum 4.1, 4.2 Ingres 9.3, 10.0 Microsoft Access 2000, 2002, 2003, 2007, 2010 Microsoft SQL Azure Microsoft SQL Server 2000, 2005, 2008, 2012 MySQL 5.0, 5.1, 5.5 Oracle 9i, 10g, 11g R1, 11g R2, 12c PostgreSQL 8.1, 8.2, 8.3, 8.4, 9.0, 9.1, 9.2 SQLite 3.7 Sybase ASE 12.5, 15, 15.5, 15.7 Sybase IQ 15.2 Sybase SQL Anywhere 11 Teradata 13
Cloud Database Server	Oracle databases running on Amazon EC2 SQL Server running on Microsoft SQL Azure MySQL database running on Amazon RDS

# Virtual Appliances

Review the following information about using Toad™ Data Modeler in virtual environments:

<b>Application Virtualization</b>	Toad™ Data Modeler has been tested for Citrix support on Windows XP using the XenApps 5.0 Server.
<b>Desktop Virtualization (VDI)</b>	Toad™ Data Modeler has been tested with the following: vWorkspace 7.0 running on Windows XP (32-bit) <b>Note:</b> Problem during print on virtual printer - The problem occurs only in case of print from local machine (all printers from local machine are visible on vWorkspace). If the virtual printer is installed on vWorkspace directly, the problem doesn't occur.
<b>Server Virtualization</b>	Oracle VM 3.0 Toad™ Data Modeler has been tested with VMware Server 2 running on Windows 7.



**NOTE:** Toad™ Data Modeler may work correctly in virtual environments other than the tested ones. In case of virtual servers, support for Toad™ Data Modeler is provided on the basis of supported operating systems.

## Supported Database Platforms

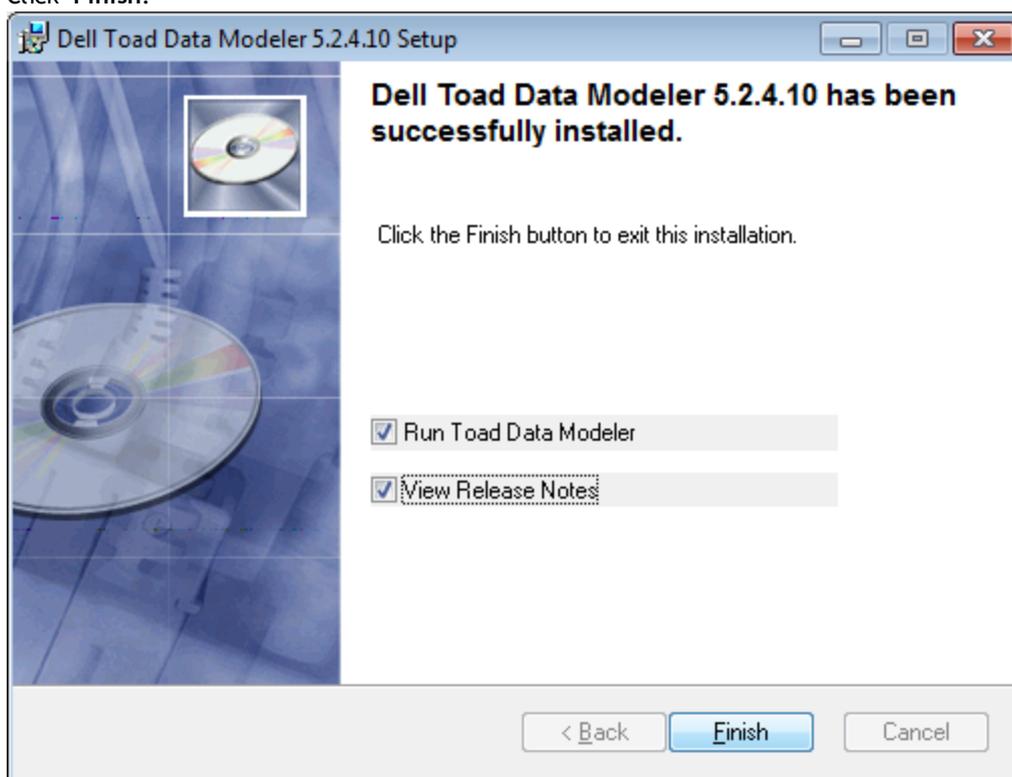
Toad™ Data Modeler supports the following database platforms:

Supported Database System	Reverse Engineering	Import From SQL File	Alter Script Generation	SQL/DDDL Code Generation
DB2 z/OS v. 10				
DB2 z/OS v. 9				
DB2 v. 10.1 (LUW)				
DB2 v. 9.7 (LUW)				
DB2 v. 9.5 (LUW)				
DB2 v. 9 (LUW)				
DB2 UDB v. 8 (LUW)				
Ingres 10.0				
Ingres 9.3				
Greenplum 4.2				
Greenplum 4.1				
Microsoft Access 2007/2010				
Microsoft Access 2000-2003				
Microsoft SQL Azure				
Microsoft SQL Server 2012				
Microsoft SQL Server 2008				
Microsoft SQL Server 2005				
Microsoft SQL Server 2000				
MySQL 5.5				

Supported Database System	Reverse Engineering	Import From SQL File	Alter Script Generation	SQL/DDDL Code Generation
MySQL 5.1				
MySQL 5.0				
Oracle 12c				
Oracle 11g R2				
Oracle 11g R1				
Oracle 10g				
Oracle 9i				
PostgreSQL 9.2				
PostgreSQL 9.1				
PostgreSQL 9.0				
PostgreSQL 8.4				
PostgreSQL 8.3				
PostgreSQL 8.2				
PostgreSQL 8.1				
SQLite 3.7				
Sybase ASE 15.7				
Sybase ASE 15.5				
Sybase ASE 15				
Sybase ASE 12.5				
Sybase IQ 15.2				
Sybase SQL Anywhere 11				
Teradata 13				
Other databases (Universal Model)				

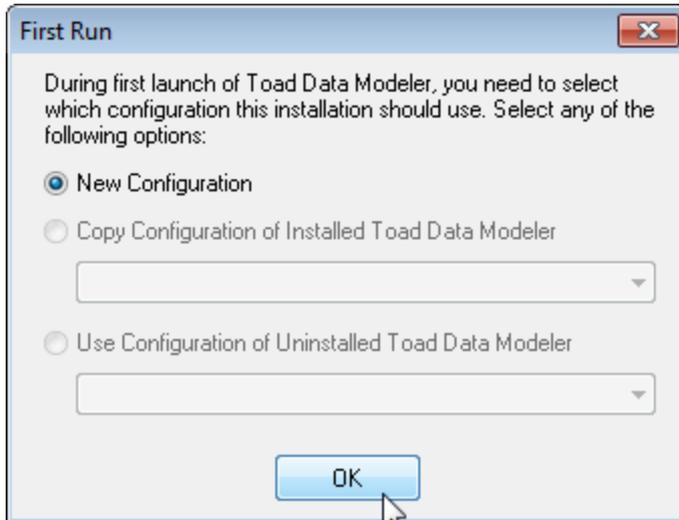
## First Installation (Clean Install)

1. Run the Toad™ Data Modeler Setup Wizard and go through the installation process. You have to accept the license agreement to proceed.  
Default destination folder where Toad™ Data Modeler is installed:  
C:\Program Files (x86)\Quest Software\Toad Data Modeler 5.2.4 FREWARE
2. Select what features (support for various database systems) you want to install.
3. In the end of the installation process, select **Run Toad Data Modeler** and **View Release Notes** to read the document about new features, updates and bug fixes.  
Click **Finish**.

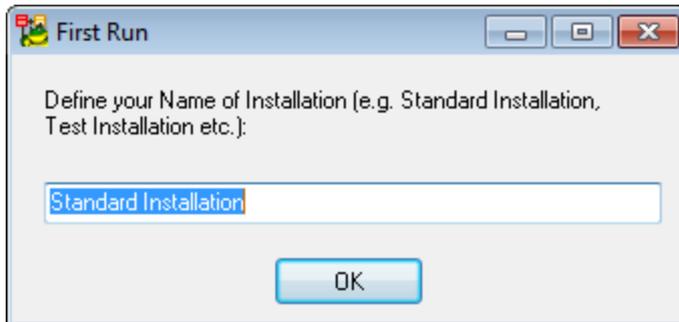


**i** **NOTE:** Toad™ Data Modeler allows side-by-side installation. Although this is your first installation, Toad™ Data Modeler needs to create a new Installation folder where configuration settings and other files will be saved. Therefore, the following dialog will display.

Only **New Configuration** option is available. Click **OK**.

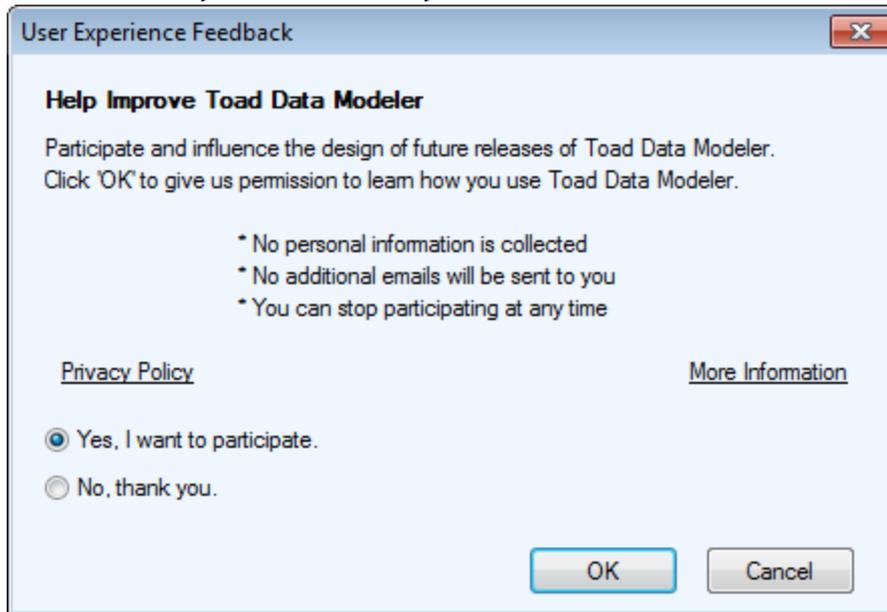


4. Name the Installation folder. *Standard Installation* is a default name. Confirm **OK**.



5. Toad™ Data Modeler opens in a trial mode.  
Click **Continue** to evaluate Toad™ Data Modeler.  
or **Enter** your license key.  
Other options: [Purchase License](#), [Extend Trial](#), [Retrieve License Key](#).

6. Select whether you want to send your feedback.



After you install Toad™ Data Modeler, a new installation folder will be created in your User (Documents and Settings) directory - *Standard Installation*.

# Upgrade

If you select this installation method, it means that:

- You had Toad™ Data Modeler installed on your computer (v. 5.1.x or previous) and uninstalled it before the new version installation.

OR

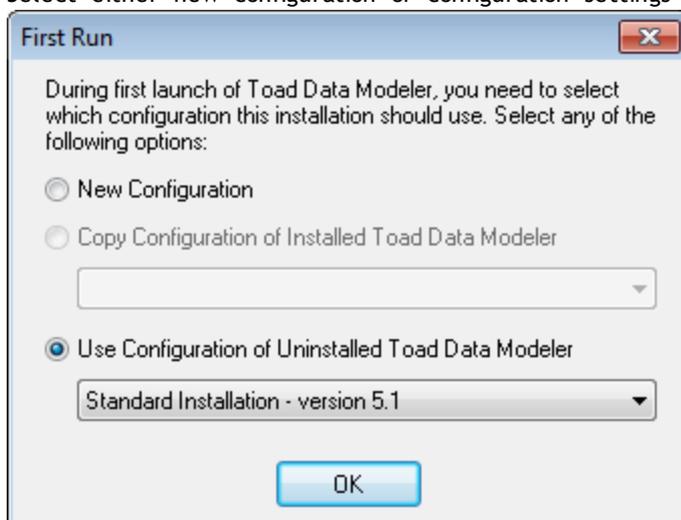
You did not uninstall previous version and still have Toad™ Data Modeler (v. 5.1.x or previous) installed on your computer.

AND

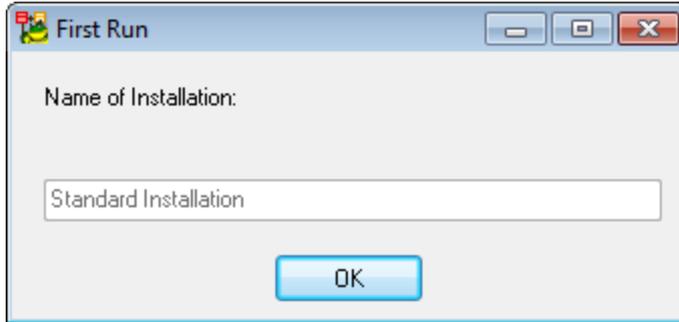
- You install the new version to the **same location** where the previous version is.

Steps:

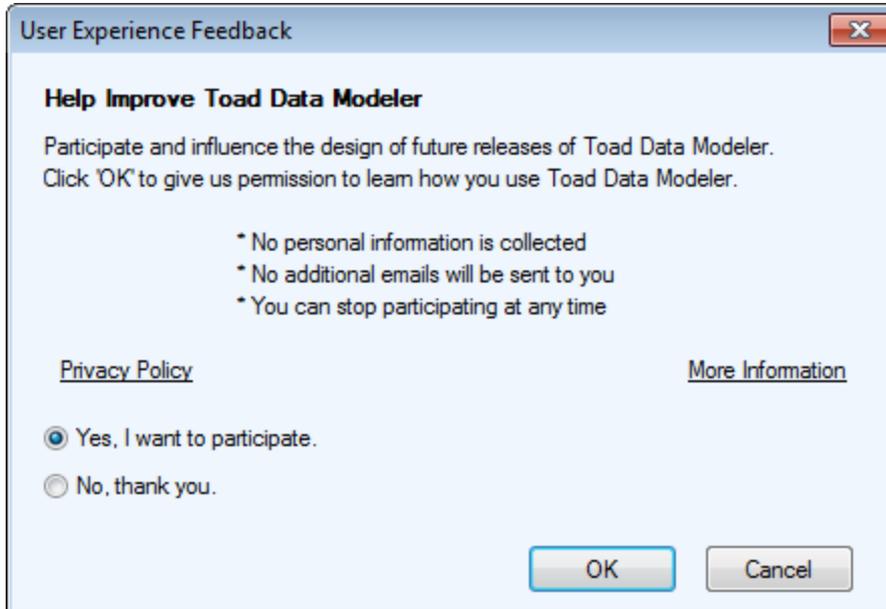
1. Run the Toad™ Data Modeler Setup Wizard and go through the installation process.  
Default destination folder where Toad™ Data Modeler is installed:  
C:\Program Files (x86)\Quest Software\Toad Data Modeler 5.2.4 FREEWARE
2. Select which features (support for various database systems) you want to install.
3. In the end of the installation process, select **Run Toad Data Modeler** and click **Finish**.
4. Select either new configuration or configuration settings of previous version and click **OK**.



5. Name the Installation folder. *Standard Installation* is a default name. Confirm **OK**.



6. Select whether you want to send your feedback.



**NOTE:**

- Settings can be later imported via **Settings | Options |** button **Import**. There, you can select either **Import from Folder** or **Import from Other Installation** allowing you to select from all available configurations - those that are still being used or those of previously uninstalled Toad™ Data Modeler versions or BETA versions.
- [Retrieve License Key](#)

## Side-by-Side Installation

If you select this installation method, it means that:

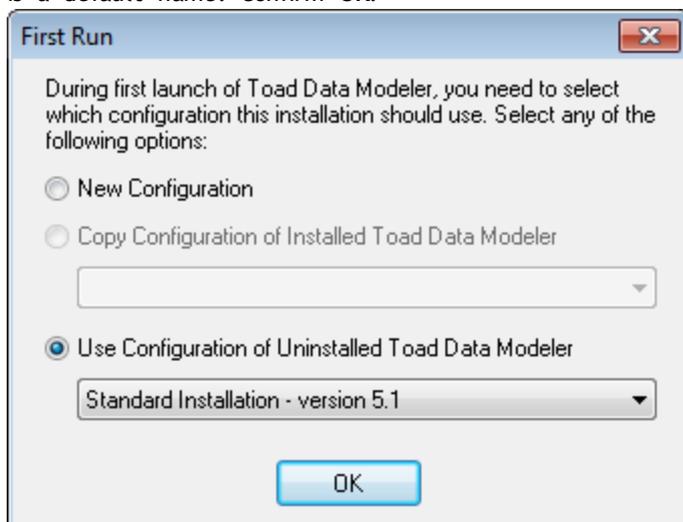
- You already have Toad™ Data Modeler installed on your computer (v. 5.1.x or previous). You do not uninstall this old version.

AND

- You install the new version to a **new location**.

Steps:

1. Run the Toad™ Data Modeler Setup Wizard and go through the installation process.
2. In step **Destination Folder**, define a new path where the new Toad™ Data Modeler version should be installed.
3. Continue the installation process and select what features (support for various database systems) you want to install.
4. Select either new configuration or configuration settings of previous version and click **OK**. For new configuration settings, define a new name for the Installation folder. *Standard Installation* is a default name. Confirm **OK**.



5. Toad™ Data Modeler opens in a trial mode.  
If you are a holder of a permanent license key, click **Enter** your license key from previous Toad™ Data Modeler version (see e.g. the **Help** menu | **Licensing**). (You will not have to enter your commercial key again if you use Microsoft Windows Vista or Microsoft Windows 7 OS.)



**NOTE:** Settings can be later imported via **Settings | Options | button Import**. There, you can select either **Import from Folder** or **Import from Other Installation** allowing you to select from all available configurations - those that are still being used or those of previously uninstalled Toad™ Data Modeler versions or BETA versions.

## Silent Installation

To perform a silent installation of Toad™ Data Modeler, you must have the setup.MSI file for Toad™ Data Modeler. This MSI is then used with the installation variable to define the installation options. The argument for the silent installation from a command line is “/q”. To specify a directory where Toad™ Data Modeler should be installed, it is possible to use `INSTALLDIR=<PATH>`. If `INSTALLDIR` option is not specified, default installation directory is used (e.g. 32 bit Windows- `C:\Program Files (x86)\Quest Software\Toad Data Modeler 5.2\`).

### Example 1:

Silent installation with `INSTALLDIR` custom installation directory option specified:  
`setup.msi /q INSTALLDIR="C:\Toad Data Modeler 5.0"`

In order to specify for which database platform Toad™ Data Modeler should be installed or which shortcuts should be created and where, use the parameter `ADDLOCAL`. If this parameter is not used, default installation will be performed (all features, shortcuts and full databases support).

### Example 2:

Silent installation with default installation directory (`INSTALLDIR` option not specified), `ADDLOCAL` options to install full features, shortcuts and database support for basic PostgreSQL features and specifically for PostgreSQL 8.1 and 8.2.

`setup.msi /q ADDLOCAL=Complete,XPMANIFEST,SUPPORTDATABASES,SHORTCUTUNINSTALL,SHORTCUTDESKTOP,SHORTCUTSTARTMENU,SHORTCUTQUICKLAUNCH,SHORTCUTHELP,POSTGRESQL,POSTGRESQL81,POSTGRESQL82`

If only a partial support for databases with the parameter `ADDLOCAL` is installed, always use the options `Complete`, `XPMANIFEST`, `SUPPORTDATABASES`. These three options are obligatory for the correct installation.



**IMPORTANT:** During installation of support for particular database platform, it is necessary to install basic support for the selected database platform, e.g. option `ORACLE` plus particular database like `ORACLE_10G!`

## Shortcuts

KEY (command line option)	Feature
<code>SHORTCUTDESKTOP</code>	Creates a shortcut for Toad™ Data Modeler on the Desktop.
<code>SHORTCUTSTARTMENU</code>	Creates a shortcut for Toad™ Data Modeler in Start Menu.
<code>SHORTCUTQUICKLAUNCH</code>	Creates a shortcut for Toad™ Data Modeler in Quick Launch bar.

KEY (command line option)	Feature
CHECKFORUPDATES	If silent installation is run with parameter CHECKFORUPDATES=0, the Check for update option will be off in default config.
SUPPRESSCOLLECTUSAGESTATFIRSTRUN	If parameter SUPPRESSCOLLECTUSAGESTATFIRSTRUN=1 is run, user data will not be collected (data collection will be turned off).

## Database Platforms

Below you can find ADDLOCAL options (KEYS) to be used in silent installation for basic support and individual databases support.

### DB2 (LUW)

- DB2 - Basic support for DB2 (LUW)
- DB2UDBv8 - Support for DB2 UDB 8 (LUW)
- DB2v9 - Support for DB2 9 (LUW)
- DB2v95 - Support for DB2 9.5 (LUW)
- DB2v9.7 - Support for DB2 9.7 (LUW)
- DB2v10.1 - Support for DB2 10.1 (LUW)

### DB2 zOS

- DB2zOSv9 - Support for DB2 zOS v. 9
- DB2zOSv10 - Support for DB2 zOS v. 10

### Greenplum

- GREENPLUM - Basic support for Greenplum
- GREENPLUM41 - Support for Greenplum 4.1
- GREENPLUM42 - Support for Greenplum 4.2

### Ingres

- INGRES - Basic support for Ingres
- INGRES93 - Support for Ingres 9.3
- INGRES10 - Support for Ingres 10.0

### Microsoft Access

- MSACCESS - Basic support for MS Access
- MSACCESS\_2000\_2003 - Support for Microsoft Access 2000/2002/2003
- MSACCESS\_2007\_2010 - Support for Microsoft Access 2007/2010

### Microsoft SQL Azure

- MSSQL\_AZURE - Support for Microsoft SQL Azure

## **Microsoft SQL Server**

MSSQL - Basic support for Microsoft SQL Server

MSSQL2000 - Support for Microsoft SQL 2000

MSSQL2005 - Support for Microsoft SQL 2005

MSSQL2008 - Support for Microsoft SQL 2008

MSSQL2012 - Support for Microsoft SQL 2012

## **MySQL**

MYSQL - Basic support for MySQL

MYSQL50 - Support for MySQL 5.0

MYSQL51 - Support for MySQL 5.1

MYSQL55 - Support for MySQL 5.5

## **Oracle**

ORACLE - Basic support for Oracle

ORACLE\_9 - Support for Oracle 9i

ORACLE\_10G - Support for Oracle 10G

ORACLE\_11G\_R1 - Support for Oracle 11G

ORACLE\_11G\_R2 - Support for Oracle 11G R2

ORACLE\_12C - Support for Oracle 12c

## **PostgreSQL**

POSTGRESQL - Basic support for PostgreSQL

POSTGRESQL81 - Support for PostgreSQL 8.1

POSTGRESQL82 - Support for PostgreSQL 8.2

POSTGRESQL83 - Support for PostgreSQL 8.3

POSTGRESQL84 - Support for PostgreSQL 8.4

POSTGRESQL90 - Support for PostgreSQL 9.0

POSTGRESQL91 - Support for PostgreSQL 9.1

POSTGRESQL92 - Support for PostgreSQL 9.2

## **SQLite**

SQLITE37 - Support for SQLite 3.7

## **Sybase ASE**

SYBASE - Basic support for Sybase ASE

SYBASE12.5 - Support for Sybase ASE 12.5

SYBASE15 - Support for Sybase ASE 15

SYBASE15.5 - Support for Sybase ASE 15.5

SYBASE15.7 - Support for Sybase ASE 15.7

## **Sybase IQ**

SYBASEIQ15.2 - Support for Sybase IQ 15.2

**Sybase SQL Anywhere**

SYBASE\_SQL\_ANYWHERE\_11 - Support for Sybase SQL Anywhere 11

**Teradata**

TERADATA130 - Support for Teradata 13

**Universal Database**

UNIVERSAL\_DATABASE - Support for universal database platforms

Other parameters for silent installs can be found after you run “setup.msi ?” command.

## Un-Installation

To uninstall Toad™ Data Modeler, you have to do so from the **Control Panel | Add or remove programs** (Windows XP) or **Programs and Features** (Windows Vista, Windows 7, or Windows 8).

**NOTE:** All user files remain preserved after the un-installation. You can find them at: *C:\Users\{user name}\My Documents\Toad Data Modeler* (*C:\Documents and Settings\user name\My Documents\Toad Data Modeler* for Windows Vista and previous versions of Microsoft Windows systems); and configuration files at: *C:\Users\{user name}\AppData\Roaming\Quest Software\Toad Data Modeler* (*C:\Documents and Settings\{user name}\Application Data\Quest Software\Toad Data Modeler* for Windows Vista and previous versions of Microsoft Windows systems). For complete uninstall (which means you will lose all your models, generated scripts, reports, Version Manager etc.), delete these folders too.

## Default Locations

As Toad™ Data Modeler supports side-by-side installation, there are two folders:

### Installation #

- Default path: *C:\Users\{user name}\AppData\Roaming\Quest Software\Toad Data Modeler\Installation #.*
- The number of installation is increasing with every new installation.
- In this folder, configuration files and Version Manager files are stored.

### Standard Installation (or <name> installation that you define)

- Default path: *C:\Users\{user name}\My Documents\Toad Data Modeler\Standard Installation*
- In this folder, connections, models, galleries, naming conventions, user packages, user OTPs, styles, XSL files etc. are stored.

In this location: *C:\Users\{user name}\My Documents\Toad Data Modeler*, there are GeneratedScripts, Logs and Reports folders (folders for outputs) and the *Standard Installation* folder where the user files are stored.

## 1. After Toad™ Data Modeler is installed

Toad™ Data Modeler application is installed to: *C:\Program Files (x86)\Quest Software\Toad Data Modeler 5.2.4 FREEWARE*. Here, the following directories can be found:

### BIN

In this directory, particularly the TDM.exe and Support.xml file containing list of supported database systems are stored. Libraries for reverse engineering of particular databases (\*.dll files) are stored here too.

### Configs

Config files with default settings and default layout of Toad™ Data Modeler are stored here (TDM.txe and .txd files).

### Documents

Directory with documentation to Toad™ Data Modeler - Help file, Reference Guide, License Agreement and Third Party License.

### Naming Conventions

Directory with .csv files that can be imported and used in glossaries for naming conventions in Toad™ Data Modeler.

### Packages

System packages and metamodels are stored in System subdirectory. Default *My Package* and *Templates* package are stored in User subdirectory.

### Samples

Directory with sample Toad™ Data Modeler models and sample Galleries.

### Selected OTPs

Directory with .txo files for each supported database platform and logical model, containing Default (System) Selected Object Types and Properties.

### Sources

Directory containing source files that must be publicly available based on licensing.

### Styles

Default CSS styles for report generation.

### Version Manager

Definition files for Version Manager.

### XSL

Directory with .xslt files - templates for XSL transformation.

### Release Notes document

Document with information on the product release.

## 2. After you run Toad™ Data Modeler

After you run the application, new directories will be created in your *Users (Documents and Settings)* directory. The files that you can modify will be copied to these directories. (From C:\Program Files (x86)\Quest Software\Toad Data Modeler 5.2.4 FREEWARE).

All changes you make in the files (e.g. changes in the application layout, new aliases, modified styles in reports, new default path to generated SQL/DDDL code, modified My Package.txd file etc.) will be saved in your *Documents and Settings* directory and will be preserved when you update the application.

If you need to restore the original default settings, you can simply delete appropriate file in the *Documents and Settings* directory. When you run Toad™ Data Modeler then, appropriate original default file from C:\Program Files (x86)\Quest Software\Toad Data Modeler 5.2.4 FREEWARE will be copied to the *Documents and Settings* directory again. Also, you can restore the default settings in Toad™ Data Modeler via **Settings | Options** | button **Default Settings**.

You will find the 'user' files in the following locations:

1. C:\Users\{user name}\AppData\Roaming\Quest Software\Toad Data Modeler\Installation #

Here, Configs and Version Manager directories can be found. (The number of installation will be increasing with every new installation.)

#### Configs

Config files with settings of Toad™ Data Modeler and TDM.txd file with the application environment (layout) are stored here.

#### Version Manager

Structure that you create in Version Manager is saved here.

2. C:\Users\{user name}\My Documents\Toad Data Modeler\{Installation name}

Here, the following directories are created:

#### Connections

Connections you create and save during reverse engineering or in the **Connections** dialog.

#### Convertor Options

Convertor user settings files

**Galleries**

Default user galleries directory

**Models**

Default path for physical and logical models you create in Toad™ Data Modeler.

**Naming Conventions**

Directory with naming convention definitions (.txn files) that you create in Toad™ Data Modeler.

**Packages**

Directory with metamodels and packages (.txg files). User packages - *My Package* and add-ons are stored here, including the Templates.txg package.

**Projects**

Default Projects directory

**Scripts**

Default directory for scripts

**Selected OTPs**

Directory with User Selected Object Types and Properties.

**Styles**

Default path to CSS styles for reports

**XSL**

Directory where user .xslt files for XSL transformation are stored.

**3. C:\Users\{user name}\My Documents\Toad Data Modeler**

Here, the following directories are created:

**Generated Scripts**

Directory where DDL/SQL script and alter scripts are generated.

**Logs**

Default directory for various Logs generated by Toad™ Data Modeler.

**Reports**

Directory where HTML, RTF reports, PDF and XSLT outputs are generated.

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## Contacting Dell

### Technical Support:

[Online Support](#)

### Product Questions and Sales:

(800) 306-9329

### Email:

[info@software.dell.com](mailto:info@software.dell.com)

## Technical support resources

Technical support is available to customers who have purchased Dell software with a valid maintenance contract and to customers who have trial versions. To access the Support Portal, go to <http://software.dell.com/support/>.

The Support Portal provides self-help tools you can use to solve problems quickly and independently, 24 hours a day, 365 days a year. In addition, the portal provides direct access to product support engineers through an online Service Request system.

The site enables you to:

- Create, update, and manage Service Requests (cases)
- View Knowledge Base articles
- Obtain product notifications
- Download software. For trial software, go to [Trial Downloads](#).
- View how-to videos
- Engage in community discussions
- Chat with a support engineer

This product contains some third-party components (listed below). Copies of their licenses may be found at referencing <http://software.dell.com/legal/license-agreements.aspx>. Source code for components marked with an asterisk (\*) is available at <http://opensource.dell.com>.

**Table 1: List of Third-Party Contributions**

<b>Component</b>	<b>License or Acknowledgement</b>
Fast Memory Manager 4.78	Mozilla Public License version 1.1
Virtual Treeview 4.3.1	Mozilla Public License version 1.1

**Gallery Samples**

Permissions for database specific and other gallery items were given by Oracle, Microsoft and TPC.org representatives.

# Glossary

## A

after toad data modeler is installed 22

after toad data modeler is run 23

## B

before installation notes 4

## C

citrix support 7

## D

default locations 22

## F

first installation 10

freeware validity 5

freeware version limitations 5

## O

operating systems 6

## S

side-by-side installation 15

silent installation 17

supported database platforms 8

system requirements 6

## U

upgrade 13

## V

virtual appliances 7